

# Canadian tax checklist

We want to ensure you claim every tax credit and deduction you're eligible for. Please gather all necessary receipts and records

## Here's a handy checklist:

### Slips

- T4 slips (Employment income)
- Employment insurance benefits (T4A or T4E)
- Repayments of COVID-19 benefits
- Interest, dividends, mutual funds (T3, T5, T5008)
- T2202 Tuition and Enrollment Certificate
- Old Age Security and CPP benefits (T4A-OAS, T4AP)
- Other pensions and annuities (T4A)
- Social assistance payments (T5007)
- Workers' compensation benefits (T5007)
- Advance Canada Workers Benefit (CWB) payments (RC210)
- All other information slips
- T4FHSA First Home Savings Account Statement

### Receipts

- RRSP contribution receipts
- Support for a child, spouse or common-law partner
- Professional or union dues
- Tool expenses  
(Tradespersons & apprentice mechanics)
- Office-in-home expenses
- Other employment expenses
- Teacher's school supplies
- Medical expenses
- Home renovations (seniors and disabled)

### Receipts (continued)

- Multigenerational home renovation tax credit
- Charitable donations
- Political contributions
- Child care expenses
- Adoption expenses
- Moving expenses
- Interest paid on student loans
- Carrying charges and interest expenses
- Exams for professional certification
- Digital news subscription
- Labour Mobility Deduction for Tradespeople

### Other documentation

- Notice of Assessment/Reassessment
- Canada Revenue Agency correspondence
- Sale of principal residence
- Sale or deemed sale of stocks, bonds or real estate
- Northern residents deductions receipts
- Rental income and expense receipts
- Business, farm or fishing income/expenses
- Automobile/Travel logbook and expenses
- Disability Tax Credit Certificate
- Declaration of Conditions of Employment (T2200)
- Volunteer Firefighters certification
- Search and Rescue volunteers certification
- Written certification for eligible educator school supplies
- Record of cryptocurrency transactions
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